

Upstate Elder Abuse Center at Lifespan Financial Exploitation Webinar Series for Professionals

To register for a webinar or receive information about a past or future webinar, please email <u>FEwebinars@lifespan-roch.org</u>.

Please include your name, email address, agency/organization, and county. *Thank you*.

Date	Presenter & Topic
Feb 12, 2020	Brian Lindberg, Karen Roberto, Pamela Teaster, Meredith Whitmire – Opioids and Elder
	Abuse: A Disquieting Connection
Mar 4, 2020	Nick Stefanovic – Veterans Benefits
May 6, 2020	Jilenne Gunther – Presentation on two AARP BankSafe Research Reports on Financial Exploitation
June 10, 2020	Stephen Deane – How Do the SEC and FINRA Protect Seniors?
Aug 5, 2020	Lauren Kirchmyer – Protect Yourself & Your Clients from Common Senior Scams
Nov 18, 2020	Karen Webber – Financial Exploitation: Trends and Tips for Tough Cases
Dec 2, 2020	Melanie Spuches Carden – How to Make a Law Enforcement Referral
May 5, 2021	Yolanda Rios – Basics of Advanced Directives
July 7, 2021	Jeffrey Nieznanski – New Power of Attorney: What you Need to Know about Changes to the Law
Aug 25, 2021	Sarah Galvan and Gelila Selassie – Elder Financial Abuse and Medicaid Denials
Oct 6, 2021	Griselle Baret – Division of Consumer Protection: Protecting New Yorkers
Dec 1, 2021	Tracey Siebert-Konopko – Elder Abuse 101: With a Focus on Financial Exploitation
April 6, 2022	Justin McCabe – Scams, Fraud & Identity Theft: Emerging Trends and Prevention Strategies
May 4 <i>,</i> 2022	Jacqueline Blaesi-Freed – Money Mules and Combatting the Facilitation of Fraud
June 1, 2022	Hector Ortiz and Katelyn Kramer – Preventing & Responding to Elder Financial Exploitation:
	Insights from Suspicious Activity Reports and Identifying Trusted Contacts for Financial Accounts
July 20, 2022	Federal Bureau of Investigation Presentation – Overview of Cryptocurrency & Connection to
	Elder Fraud Schemes
Aug 3, 2022	Vincent Cannavale – NYS Police presentation – Cryptocurrency Basics & its Role in Scams
Dec 7, 2022	Hector Ortiz and Lisa Schifferle – Recovering from Elder Financial Exploitation
Jan 18, 2023	Ashton Applewhite – The Ugly Dance: How Ageism and Ableism Enable Abuse
Mar 1, 2023	Brooke Hickman – Protecting the Most Vulnerable: How FINRA Protects Senior Investors
Apr 19, 2023	Kathy Stokes – Blame and Shame in the Context of Financial Fraud – Study Findings
May 10, 2023	Sarah Duval – Life Estates and Evictions 101
July 19, 2023	Jeffrey Wierzbicki and Sarah Bryant – Intersectionality of Elder Abuse and Gambling
Nov 8, 2023	Patty Hsue, Cristina Miranda, Bridget Small – <i>Preventing Fraud Against Older Adults: Working with the FTC</i>
Dec 6, 2023	Sam Kunjukunju – Bank Efforts to Safeguard Older People from Financial Exploitation –
	American Bankers Assoc.
Feb 7, 2024	Caitlyn Ebert – Financial Exploitation: Recovering from Scams & Financial Crimes
Mar 6, 2024	Dan Lyon – <i>Scams, ID Theft & Fraud: Strategies for Prevention & Intervention</i> – including important updates on Artificial Intelligence (AI)
May 1, 2024	Katie Egglefield and Tana Orologio – NYS OVS Compensation 101

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